



MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

OCTOBER 31, 1998

(Details may not add to totals)



**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, OCTOBER 31, 1998 AND
COMPARATIVE FIGURES FOR OCTOBER 31, 1997**

(Amount in millions of dollars)

Title	OCTOBER 31, 1998		OCTOBER 31, 1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	¹ 5.037	\$651,414	¹ 5.458	\$703,011
Treasury Notes.....	6.300	1,964,603	6.423	2,111,648
Treasury Bonds.....	8.703	610,444	8.874	576,151
Treasury Inflation-Indexed Notes.....	3.641	50,411	3.616	32,876
Treasury Inflation-Indexed Bonds.....	3.710	16,980	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	³ 6.518	3,308,852	³ 6.656	3,438,686
Nonmarketable:				
Domestic Series.....	7.932	29,995	7.931	29,995
Foreign Series.....	7.579	32,792	7.734	34,609
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	5.835	164,019	6.321	118,826
United States Savings Securities.....	6.374	181,210	6.416	182,853
Government Account Series.....	6.911	1,798,579	7.339	1,616,693
Total Nonmarketable.....	6.789	2,206,597	7.193	1,982,978
Total Interest-bearing Debt.....	³ 6.627	5,515,449	³ 6.852	5,421,664
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....		532		535
Subject to the Statutory Debt Limit.....	⁴	43,274		5,027
Total Noninterest-bearing Debt.....		43,806		5,562
Total Public Debt Outstanding.....		5,559,255		5,427,225

TABLE II -- STATUTORY DEBT LIMIT, OCTOBER 31, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,559,255
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	532
Unamortized Discount ⁵	69,503
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,474,220
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	181
Total Debt Subject to limit.....	5,474,401
Statutory Debt Limit ⁶	5,950,000
Balance of Statutory Debt Limit.....	475,599

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TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, OCTOBER 31, 1998

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Interest-bearing Debt: ^a								
Marketable:								
Treasury Bills (Maturity Value): ^{7 c}								
CUSIP:	Yield:							
912795 AQ4	5.110	05/07/98	11/05/98	11/05/98	11,838	.....	20,970
	4.980	08/06/98			9,132			
912794 5B6	5.140	11/13/97	11/12/98	11/12/98	18,451	.....	39,166
	5.170	05/14/98			11,886			
	4.940	08/13/98			8,829			
912795 AR2	5.160	05/21/98	11/19/98	11/19/98	11,367	.....	20,911
	4.910	08/20/98			9,545			
AS0	5.165	05/28/98	11/27/98	11/27/98	11,320	.....	20,380
	4.920	08/27/98			9,059			
AT8	5.110	06/04/98	12/03/98	12/03/98	11,186	.....	20,093
	4.800	09/03/98			8,907			
912794 5C4	5.180	12/11/97	12/10/98	12/10/98	18,011	.....	38,630
	5.155	06/11/98			11,571			
	4.790	09/10/98			9,048			
912795 AU5	5.065	06/18/98	12/17/98	12/17/98	11,246	.....	20,561
	4.740	09/17/98			9,315			
AV3	5.120	06/25/98	12/24/98	12/24/98	11,885	.....	23,045
	4.635	09/24/98			11,160			
AW1	5.055	07/02/98	12/31/98	12/31/98	12,154	.....	24,023
	4.430	10/01/98			11,868			
BS9	5.065	01/08/98	01/07/99	01/07/99	17,837	.....	40,972
	5.010	07/09/98			12,181			
	4.155	10/08/98			10,954			
AX9	5.025	07/16/98	01/14/99	01/14/99	11,213	.....	23,188
	3.905	10/15/98			11,975			
AY7	5.045	07/23/98	01/21/99	01/21/99	11,135	.....	22,375
	3.850	10/22/98			11,240			
AZ4	5.015	07/30/98	01/28/99	01/28/99	11,562	.....	23,158
	4.070	10/29/98			11,596			
BT7	4.965	02/05/98	02/04/99	02/04/99	19,190	.....	31,157
	5.030	08/06/98			11,967			
BA8	4.940	08/13/98	02/11/99	02/11/99	11,457	.....	11,457
BB6	4.945	08/20/98	02/18/99	02/18/99	11,863	.....	11,863
BC4	4.940	08/27/98	02/25/99	02/25/99	11,299	.....	11,299
BU4	5.125	03/05/98	03/04/99	03/04/99	17,973	.....	29,664
	4.830	09/03/98			11,691			
BD2	4.790	09/10/98	03/11/99	03/11/99	11,326	.....	11,326
BE0	4.755	09/17/98	03/18/99	03/18/99	11,388	.....	11,388
BF7	4.615	09/24/98	03/25/99	03/25/99	11,302	.....	11,302
BV2	5.110	04/02/98	04/01/99	04/01/99	16,751	.....	28,012
	4.455	10/01/98			11,261			
BG5	4.185	10/08/98	04/08/99	04/08/99	11,672	.....	11,672
BH3	4.090	10/15/98	04/15/99	04/15/99	12,192	.....	12,192
BJ9	3.865	10/22/98	04/22/99	04/22/99	11,711	.....	11,711
BW0	5.125	04/30/98	04/29/99	04/29/99	15,344	.....	26,631
	4.155	10/29/98			11,287			
BX8	5.150	05/28/98	05/27/99	05/27/99	15,540	.....	15,540
BY6	5.130	06/25/98	06/24/99	06/24/99	15,093	.....	15,093
BZ3	5.095	07/23/98	07/22/99	07/22/99	15,769	.....	15,769
CA7	5.000	08/20/98	08/19/99	08/19/99	15,756	.....	15,756
CB5	4.505	09/17/98	09/16/99	09/16/99	15,440	.....	15,440
CC3	4.055	10/15/98	10/14/99	10/14/99	16,670	.....	16,670
Total Treasury Bills.....					651,414	.....	651,414
Treasury Notes: ^{8 d}								
CUSIP:	Series:	Interest Rate:						
912827 WW8	D	8-7/8 ⁹	11/15/88	11/15/98	05/15-11/15	9,903	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115	12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444	12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901	12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468	19,468
XE7	A	8-7/8 ⁹	02/15/89	02/15/99	02/15-08/15	9,720	9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997	21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914	11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916	19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780	12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798	19,798

Loan Description			Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178	.....	10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292	.....	12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353	.....	19,353
XN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047	.....	10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360	.....	23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339	.....	12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575	.....	18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101	.....	13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862	.....	17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006	.....	10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411	.....	12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839	.....	16,839
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164	.....	10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708	.....	22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397	.....	12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215	.....	17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836	.....	12,836
3H3	AK	5-3/4	09/30/97	09/30/99	03/31-09/30	17,487	.....	17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337	.....	10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152	.....	12,152
3K6	AL	5-5/8	10/31/97	10/31/99	04/30-10/31	16,824	.....	16,824
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774	.....	10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870	.....	22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934	.....	11,934
3P5	AM	5-5/8	12/01/97	11/30/99	05/31-11/30	17,051	.....	17,051
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523	.....	12,523
3R1	AN	5-5/8	12/31/97	12/31/99	06/30-12/31	16,747	.....	16,747
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104	.....	10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229	.....	12,229
3U4	Y	5-3/8	02/02/98	01/31/00	01/31-07/31	17,502	.....	17,502
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673	.....	10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421	.....	20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496	.....	12,496
3Y6	Z	5-1/2	03/02/98	02/29/00	02/28-08/31	17,776	.....	17,776
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188	.....	13,188
4A7	AB	5-1/2	03/31/98	03/31/00	03/31-09/30	17,206	.....	17,206
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535	.....	10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433	.....	12,433
4C3	AC	5-5/8	04/30/98	04/30/00	04/30-10/31	15,634	.....	15,634
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496	.....	10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763	.....	20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752	.....	12,752
4G4	AD	5-1/2	06/01/98	05/31/00	05/31-11/30	16,580	.....	16,580
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464	.....	12,464
4J8	AE	5-3/8	06/30/98	06/30/00	06/30-12/31	14,939	.....	14,939
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339	.....	12,339
4M1	AF	5-3/8	07/31/98	07/31/00	01/31-07/31	18,683	.....	18,683
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081	.....	11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053	.....	18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922	.....	11,922
4Q2	AG	5-1/8	08/31/98	08/31/00	02/28-08/31	20,029	.....	20,029
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011	.....	12,011
4R0	AH	4-1/2	09/30/98	09/30/00	03/31-09/30	19,268	.....	19,268
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080	.....	12,080
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520	.....	11,520
3M2	X	5-3/4	11/17/97	11/15/00	05/15-11/15	16,036	.....	16,036
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357	.....	12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821	.....	12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816	.....	12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313	.....	11,313
3W0	S	5-3/8	02/17/98	02/15/01	02/15-08/15	15,367	.....	15,367
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820	.....	12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181	.....	14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780	.....	13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398	.....	12,398
4E9	T	5-5/8	05/15/98	05/15/01	05/15-11/15	12,874	.....	12,874
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722	.....	13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282	.....	14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137	.....	14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339	.....	12,339
Z39	M	6-1/2	09/30/96	08/31/01	02/28-08/31	14,000	.....	14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519	.....	14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640	.....	14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226	.....	24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031	.....	14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971	.....	13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453	.....	13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800	.....	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, OCTOBER 31, 1998 -- Continued

Loan Description			Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827	2Y7	H 6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	.....	13,059
	3C4	K 6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
	G55	B 6-3/8 9	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
	3G5	L 6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
	3J9	M 5-7/8	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
	3L4	N 5-3/4 9	10/31/97	10/31/02	04/30-10/31	11,737	.....	11,737
	3Q3	P 5-3/4 9	12/01/97	11/30/02	05/31-11/30	12,121	.....	12,121
	3S9	Q 5-5/8 9	12/31/97	12/31/02	06/30-12/31	12,052	.....	12,052
	3V2	C 5-1/2 9	02/02/98	01/31/03	01/31-07/31	13,101	.....	13,101
	J78	A 6-1/4 9	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
	3Z3	D 5-1/2 9	03/02/98	02/28/03	02/28-08/31	13,670	.....	13,670
	4B5	E 5-1/2 9	03/31/98	03/31/03	03/31-09/30	14,173	.....	14,173
	4D1	F 5-3/4 9	04/30/98	04/30/03	04/30-10/31	12,573	.....	12,573
	4H2	G 5-1/2 9	06/01/98	05/31/03	05/31-11/30	13,132	.....	13,132
	4K5	H 5-3/8 9	06/30/98	06/30/03	06/30-12/31	13,127	.....	13,127
	L83	B 5-3/4 9	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
	4N9	J 5-1/4 9	08/17/98	08/15/03	02/15-08/15	19,852	.....	19,852
	N81	A 5-7/8 9	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
	P89	B 7-1/4 9	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
	Q88	C 7-1/4 9	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
	R87	D 7-7/8 9	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
	S86	A 7-1/2 9	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
	T85	B 6-1/2 9	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
	U83	C 6-1/2 9	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
	V82	D 5-7/8 9	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
	W81	A 5-5/8 9	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
	X80	B 6-7/8 9	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
	Y55	C 7 9	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
	Z62	D 6-1/2 9	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
	2J0	B 6-1/4 9	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
	2U5	C 6-5/8 9	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
	3E0	D 6-1/8 9	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
	3X8	B 5-1/2 9	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
	4F6	C 5-5/8 9	05/15/98	05/15/08	05/15-11/15	27,191	.....	27,191
Total Treasury Notes.....			.....	.....	.....	1,964,603	.....	1,964,603
Treasury Bonds: 8 d								
CUSIP:		Interest Rate:						
912810	BG2	3-1/2 11	10/03/60	11/15/98	05/15-11/15	4,463	(4,238)	225
	BU1	8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00 10				
	CT3	11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	.....	1,501
	CU0	13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	.....	1,750
	CW6	13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	.....	1,753
	CX4	15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	.....	1,753
	BX5	7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02 10				
	CZ9	14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	.....	1,759
	BZ0	7-7/8	11/15/77	11/15/07	05/15-11/15	1,495	.....	1,495
				11/15/02 10				
	DA3	11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
	DC9	10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
	DD7	10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
	CC0	8-3/8	08/15/78	08/15/08	02/15-08/15	2,103	.....	2,103
				08/15/03 10				
	DE5	11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
	CE6	8-3/4	11/15/78	11/15/08	05/15-11/15	5,230	.....	5,230
				11/15/03 10				
	DG0	11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
	CG1	9-1/8	05/15/79	05/15/09	05/15-11/15	4,606	.....	4,606
				05/15/04 10				
	DH8	12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
	DK1	13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
	CK2	10-3/8	11/15/79	11/15/09	05/15-11/15	4,201	.....	4,201
				11/15/04 10				
	DM7	11-5/8 9	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
	CM8	11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05 10				
	CP1	10	05/15/80	05/15/10	05/15-11/15	2,987	.....	2,987
				05/15/05 10				
	DQ8	12 9	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
	DR6	10-3/4 9	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
	CS5	12-3/4	11/17/80	11/15/10	05/15-11/15	4,736	.....	4,736
				11/15/05 10				
	DU9	9-3/8 9	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756
	CV8	13-7/8	05/15/81	05/15/11	05/15-11/15	4,609	.....	4,609
				05/15/06 10				
	CY2	14	11/16/81	11/15/11	05/15-11/15	4,901	.....	4,901
				11/15/06 10				
	DB1	10-3/8	11/15/82	11/15/12	05/15-11/15	11,032	.....	11,032
				11/15/07 10				

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:							
CUSIP:	Interest Rate:						
912810 DF2	12	08/15/83	08/15/13	02/15-08/15	14,755	.....	14,755
			08/15/08 ¹⁰				
DJ4	13-1/4	05/15/84	05/15/14	05/15-11/15	5,007	.....	5,007
			05/15/09 ¹⁰				
DL9	12-1/2	08/15/84	08/15/14	02/15-08/15	5,128	.....	5,128
			08/15/09 ¹⁰				
DN5	11-3/4 ⁹	11/15/84	11/15/14	05/15-11/15	6,006	.....	6,006
			11/15/09 ¹⁰				
DP0	11-1/4 ⁹	02/15/85	02/15/15	02/15-08/15	12,668	.....	12,668
DS4	10-5/8 ⁹	08/15/85	08/15/15	02/15-08/15	7,150	.....	7,150
DT2	9-7/8 ⁹	11/15/85	11/15/15	05/15-11/15	6,900	.....	6,900
DV7	9-1/4 ⁹	02/15/86	02/15/16	02/15-08/15	7,267	.....	7,267
DW5	7-1/4 ⁹	05/15/86	05/15/16	05/15-11/15	18,824	.....	18,824
DX3	7-1/2 ⁹	11/15/86	11/15/16	05/15-11/15	18,864	.....	18,864
DY1	8-3/4 ⁹	05/15/87	05/15/17	05/15-11/15	18,194	.....	18,194
DZ8	8-7/8 ⁹	08/15/87	08/15/17	02/15-08/15	14,017	.....	14,017
EA2	9-1/8 ⁹	05/16/88	05/15/18	05/15-11/15	8,709	.....	8,709
EB0	9 ⁹	11/22/88	11/15/18	05/15-11/15	9,033	.....	9,033
EC8	8-7/8 ⁹	02/15/89	02/15/19	02/15-08/15	19,251	.....	19,251
ED6	8-1/8 ⁹	08/15/89	08/15/19	02/15-08/15	20,214	.....	20,214
EE4	8-1/2 ⁹	02/15/90	02/15/20	02/15-08/15	10,229	.....	10,229
EF1	8-3/4 ⁹	05/15/90	05/15/20	05/15-11/15	10,159	.....	10,159
EG9	8-3/4 ⁹	08/15/90	08/15/20	02/15-08/15	21,419	.....	21,419
EH7	7-7/8 ⁹	02/15/91	02/15/21	02/15-08/15	11,113	.....	11,113
EJ3	8-1/8 ⁹	05/15/91	05/15/21	05/15-11/15	11,959	.....	11,959
EK0	8-1/8 ⁹	08/15/91	08/15/21	02/15-08/15	12,163	.....	12,163
EL8	8 ⁹	11/15/91	11/15/21	05/15-11/15	32,798	.....	32,798
EM6	7-1/4 ⁹	08/17/92	08/15/22	02/15-08/15	10,353	.....	10,353
EN4	7-5/8 ⁹	11/16/92	11/15/22	05/15-11/15	10,700	.....	10,700
EP9	7-1/8 ⁹	02/16/93	02/15/23	02/15-08/15	18,374	.....	18,374
EQ7	6-1/4 ⁹	08/16/93	08/15/23	02/15-08/15	22,909	.....	22,909
ES3	7-1/2 ⁹	08/15/94	11/15/24	05/15-11/15	11,470	.....	11,470
ET1	7-5/8 ⁹	02/15/95	02/15/25	02/15-08/15	11,725	.....	11,725
EV6	6-7/8 ⁹	08/15/95	08/15/25	02/15-08/15	12,602	.....	12,602
EW4	6 ⁹	02/15/96	02/15/26	02/15-08/15	12,905	.....	12,905
EX2	6-3/4 ⁹	08/15/96	08/15/26	02/15-08/15	10,894	.....	10,894
EY0	6-1/2 ⁹	11/15/96	11/15/26	05/15-11/15	11,493	.....	11,493
EZ7	6-5/8 ⁹	02/18/97	02/15/27	02/15-08/15	10,456	.....	10,456
FA1	6-3/8 ⁹	08/15/97	08/15/27	02/15-08/15	10,736	.....	10,736
FB9	6-1/8 ⁹	11/15/97	11/15/27	05/15-11/15	22,519	.....	22,519
FE3	5-1/2 ⁹	08/17/98	08/15/28	08/15-02/15	11,776	.....	11,776
Total Treasury Bonds.....					614,872	(4,428)	610,444
Treasury Inflation-Indexed Notes: ^{B d}							
CUSIP:	Series:	Interest Rate:					
912827 3A8	J	3-5/8 ⁹	07/15/97	07/15/02	16,817	340	17,157
2M3	A	3-3/8 ⁹	02/06/97	01/15/07	15,758	493	16,251
3T7	A	3-5/8 ⁹	01/15/98	01/15/08	16,812	191	17,003
Total Treasury Inflation-Indexed Notes.....					49,387	1,024	50,411
Treasury Inflation-Indexed Bonds: ^{B d}							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8 ⁹	04/15/98	04/15/28	04/15-10/15	16,808	172	16,980
Total Treasury Inflation-Indexed Bonds.....					16,808	172	16,980
Federal Financing Bank.....					15,000	.....	15,000
Total Marketable.....					3,312,084	(3,232)	3,308,852

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				29,995	.....	29,995
Foreign Series:						
Bills 11/2/98.....	03/26/98	11/02/98	11/02/98	175	.....	175
Bills 12/1/98.....	05/28/98	12/01/98	12/01/98	445	.....	445
Bills 01/14/99.....	07/16/98	01/14/99	01/14/99	100	.....	100
Zero-coupon Treasury bond..... ¹²	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹²	12/18/90	03/31/20	03/31/20	7,258	(2,282)	4,976
Zero-coupon Treasury bond..... ¹²	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....				44,883	(12,091)	32,792
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	48	(47)	1
Total R.E.A. Series.....				48	(47)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	43,241	(38,524)	4,718
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	217,014	(80,778)	136,235
Treasury Special Zero's - Notes.....	Various	.....		300	(285)	15
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	31,327	(8,308)	23,019
Treasury Demand Deposit..... ¹²	Various	.....	Daily	630	(598)	32
Total State and Local Government Series.....				292,512	(128,493)	164,019
United States Savings Securities:						
United States Savings Bonds:						
Series E..... ¹⁴	Various	On demand	At redemption	187,726	(138,222)	49,504
Series EE..... ¹⁴	Various	On demand	At redemption	195,962	(76,876)	119,086
Series E, EE, and I Unclassified..... ¹⁴	Various	On demand	At redemption	201	(451)	(250)
Series H.....	Various	On demand	Semiannually	6,411	(5,267)	1,144
Series HH.....	Various	On demand	Semiannually	16,396	(5,007)	11,389
Series H and HH Unclassified.....	Various	On demand	Semiannually	7	(*)	7
Series I..... ¹³	Various	On demand	At redemption	33	(*)	33
Total United States Savings Bonds.....				406,737	(225,823)	180,914
United States Savings Notes..... ^{13 d}	Various	On demand	At redemption	1,164	(940)	223
United States Individual Retirement Bonds..... ^{15 d}	Various	On demand	At redemption	79	(65)	14
United States Retirement Plan Bonds..... ¹⁶	Various	On demand	At redemption	363	(305)	58
Total United States Savings Securities.....				408,343	(227,133)	181,210

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,646		1,646
Airport and Airway Trust Fund.....	12,384	(2,171)	10,213
Albanian Claims Fund, Treasury Department.....	1	(*)	1
Aquatic Resources Trust Fund.....	518	(25)	493
Armed Forces Retirement Home Trust Fund.....	120		120
Assessment Funds, Office of the Comptroller of the Currency.....	281	(1)	281
Assets Forfeiture Fund, Justice.....	441		441
Aviation Insurance Revolving Fund.....	71		71
Bank Insurance Fund, The.....	27,636	(180)	27,456
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bequest And Gifts, Disaster Relief, Funds Appropriated To The President.....	2		2
Bosnia Federation Defense Fund- Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	50		50
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	27		27
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	7		7
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	515,003	(82,101)	432,902
Claims Court Judges Retirement Fund.....	5		5
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Commissary Funds, Federal Prisons.....	94		94
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1		1
Conditional Gift Fund, General, Department of State.....	3		3
Contributions, American Battle Monuments Commission.....	8		8
Cooperative Fund (Papago), Bureau of Indian Affairs.....	37	(7)	31
Court of Veterans Appeals Retirement Fund.....	4		4
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	592		592
Department of Defense Military Retirement Fund.....	159,339	(12,125)	147,214
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	9		9
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,680		1,680
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	51		51
District of Columbia Judicial Retirement and Survivors' Annuity Fund.....	5		5
Eisenhower Exchange Fellowship Program Trust Fund.....	14	(6)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,980	(2,722)	6,258
Employees' Life Insurance Fund, Office of Personnel Management.....	18,972		18,972
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	14	(*)	14
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	1		1
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	16,046		16,046
Export-Import Bank of the United States, Liquidating Account.....	619	(10)	609
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,297		1,297
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	408		408
Federal Disability Insurance Trust Fund.....	96,925	(19,734)	77,191
Federal Hospital Insurance Trust Fund.....	125,254	(10,188)	115,067
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	155		155
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	7	(*)	7
FHA - Liquidating Account, Housing and Urban Development.....	14,546		14,546
Federal Old-Age and Survivors Insurance Trust Fund.....	770,275	(114,815)	655,461
Federal Ship Financing Escrow Fund, Maritime Administration.....	263	(88)	175
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	20	(13)	7
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	5		5

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Federal Supplemental District of Columbia Pension Fund.....	320	.....	320
Federal Supplementary Medical Insurance Trust Fund.....	73,799	(35,319)	38,480
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,701	(176)	9,525
FSLIC Resolution Fund, The.....	2,067	.....	2,067
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs.....	48	.....	48
German Democratic Republic Settlement Fund.....	8	.....	8
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	*	.....	*
Gifts and Donations, National Endowment of the Arts.....	*	.....	*
Gifts and Donations, National Endowment For The Humanities.....	*	.....	*
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,538	(123)	5,414
Harbor Maintenance Trust Fund.....	1,325	(131)	1,194
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	55
Hazardous Substance Superfund.....	5,322	(77)	5,245
Highway Trust Fund.....	26,098	(327)	25,771
Indian Tribal Funds, Bureau of Indian Affairs.....	470	(12)	458
Individual Indian Money, Bureau of Indian Affairs.....	64	(24)	40
Inland Waterways Trust Fund.....	346	(8)	338
Iranian Claims Settlement Fund, Treasury Department.....	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency.....	5	(*)	4
James Madison Memorial Fellowship Foundation Trust Fund.....	40	.....	40
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	.....	16
John C. Stennis Center for Public Service Training and Development.....	9	(*)	8
Judicial Officers Retirement Fund.....	88	.....	88
Judicial Survivors Annuities Fund.....	297	(13)	284
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	4
Leaking Underground Storage Tank Trust Fund.....	1,310	(35)	1,275
Library of Congress Gift Fund.....	5	.....	5
Library of Congress Trust Fund.....	23	.....	23
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	24	.....	24
National Archives Gift Fund, National Archives and Records Administration.....	2	.....	2
National Archives Trust Fund, National Archives and Records Administration.....	9	.....	9
National Credit Union Share Insurance Fund.....	3,781	.....	3,781
National Institutes of Health Conditional Gift Fund.....	*	.....	*
National Institutes of Health Unconditional Gift Fund.....	10	(1)	9
National Security Education Trust Fund.....	52	.....	52
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,265	(327)	11,939
National Service Trust, Corporation for National and Community Services.....	342	(8)	333
Native American Institutions Endowment Fund.....	14	.....	14
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	50	(*)	50
Nuclear Waste Disposal Fund, Department of Energy.....	11,446	(179)	11,267
Office of Naval Records and History Fund.....	1	.....	1
Oil Spill Liability Trust Fund.....	1,120	(3)	1,117
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	22	.....	22
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	17	.....	17
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,939	(125)	2,814
Panama Canal Commission Compensation Fund.....	83	(10)	73
Panama Canal Commission Dissolution Fund.....	6	.....	6
Patients Benefit Fund, National Institutes of Health.....	1	.....	1
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	266	.....	266
Payments to Copyright Owners, Copyright Office, Library of Congress.....	565	(*)	565
Pension Benefit Guaranty Corporation.....	15,339	(6,684)	8,655

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	16	(*)	16
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	54		54
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	143	(5)	138
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	26,881	(6,873)	20,007
Railroad Retirement Supplemental Account.....	50	(9)	41
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	41		41
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	4		4
Reserve Mobilization Income Insurance Fund, Defense.....	21	(*)	21
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	18		18
Saving Association Insurance Fund, The.....	9,573		9,573
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16		16
Seized Assets Fund, Justice.....	634		634
Servicemen's Group Life Insurance Fund.....	4		4
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,450	(472)	1,977
Special Investment Account.....	885		885
Suspense, United States Customs Service.....	346		346
Tax Court Judges Survivors Annuity Fund.....	7	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	27,200		27,200
Treasury Deposit Funds.....	98	(19)	78
Treasury Forfeiture Fund.....	185		185
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	41	(3)	38
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund....	62	(1)	61
Trust Fund, United States Information Agency.....	1		1
Unconditional Gift Fund, State.....	*		*
Unearned Copyright Fees, Library Of Congress.....	2		2
Unemployment Trust Fund.....	77,374	(7,446)	69,928
United States Government Life Insurance Fund, Department of Veterans Affairs....	89	(4)	85
United States Naval Academy General Gift Fund.....	6	(*)	6
United States Naval Academy Museum Fund.....	2		2
United States Trustee System Fund, Justice.....	110		110
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,274		1,274
Utah Reclamation Mitigation and Conservation Account, Interior.....	87		87
Vaccine Injury Compensation Trust Fund.....	1,292	(2)	1,290
Veterans Reopened Insurance Fund.....	526	(14)	513
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,658	(37)	1,621
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	870		870
Wage And Hour And Public Contracts Restitution Fund, Labor.....	7		7
War-Risk Insurance Revolving Fund, Maritime Administration.....	29		29
Total Government Account Series.....	2,101,237	(302,658)	1,798,579
Total Nonmarketable.....	2,877,018	(670,422)	2,206,597
Total Interest-bearing Debt.....	6,189,103	(673,654)	5,515,449
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....			269
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement			65
Silver Certificates (Act of June 24, 1967).....			185
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			532
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....			1,669
United States Savings Stamps.....			45
Matured Treasury Bonds, at various interest rates.....			48
Matured Treasury Notes, at various interest rates.....			34,311
Matured United States Savings Bonds.....			5,047
Matured United States Savings Notes.....			47
Matured Government Account Series.....			2,101
Other.....			7
Total Subject to the Statutory Debt Limit.....			43,274
Total Noninterest-bearing Debt.....			43,806
Total Public Debt Outstanding.....			5,559,255

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, OCTOBER 31, 1998

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ²²	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	179
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	1
Total Unmatured debt.....					180
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					*
Total Matured debt.....					1
Total.....					181

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 ²³		Fiscal Year 1997 Total
SEPTEMBER	Fiscal Year to Date	
\$164,446.33	\$1,535,541.02	\$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, OCTOBER 31, 1998

Loan Description		Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²⁴
				Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,690,606	3,611,200	254,400
DQ8	12	AD5	05/15/05	4,260,758	2,302,208	1,958,550	66,500
DR6	10-3/4	AG8	08/15/05	9,269,713	6,948,913	2,320,800	268,800
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,992,784	3,012,800	778,400
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,185,239	1,482,560	414,720
DS4	10-5/8	AC7	08/15/15	7,149,916	6,977,436	172,480	85,120
DT2	9-7/8	AE3	11/15/15	6,899,859	5,711,059	1,188,800	776,000
DV7	9-1/4	AF0	02/15/16	7,266,854	7,081,254	185,600	179,200
DW5	7-1/4	AH6	05/15/16	18,823,551	18,475,551	348,000	196,000
DX3	7-1/2	AK9	11/15/16	18,864,448	17,774,288	1,090,160	198,320
DY1	8-3/4	AL7	05/15/17	18,194,169	8,185,849	10,008,320	930,400
DZ8	8-7/8	AM5	08/15/17	14,016,858	9,135,258	4,881,600	723,200
EA2	9-1/8	AN3	05/15/18	8,708,639	2,431,839	6,276,800	70,400
EB0	9	AP8	11/15/18	9,032,870	2,124,870	6,908,000	180,800
EC8	8-7/8	AQ6	02/15/19	19,250,798	4,805,998	14,444,800	1,380,800
ED6	8-1/8	AR4	08/15/19	20,213,832	18,913,672	1,300,160	708,160
EE4	8-1/2	AS2	02/15/20	10,228,868	5,814,068	4,414,800	572,800
EF1	8-3/4	AT0	05/15/20	10,158,883	2,418,563	7,740,320	152,160
EG9	8-3/4	AU7	08/15/20	21,418,606	5,428,526	15,990,080	816,320
EH7	7-7/8	AV5	02/15/21	11,113,373	10,078,173	1,035,200	107,200
EJ3	8-1/8	AW3	05/15/21	11,958,888	6,052,648	5,906,240	916,800
EK0	8-1/8	AX1	08/15/21	12,163,482	8,537,562	3,625,920	487,360
EL8	8	AY9	11/15/21	32,798,394	11,615,119	21,183,275	1,443,000
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,775,190	1,577,600	124,000
EN4	7-5/8	BA0	11/15/22	10,699,626	2,926,826	7,772,800	99,200
EP9	7-1/8	BB8	02/15/23	18,374,361	11,318,361	7,056,000	337,600
EQ7	6-1/4	BC6	08/15/23	22,909,044	19,079,220	3,829,824	202,432
ES3	7-1/2	BD4	11/15/24	11,469,662	2,447,022	9,022,640	439,760
ET1	7-5/8	BE2	02/15/25	11,725,170	2,776,370	8,948,800	252,800
EV6	6-7/8	BF9	08/15/25	12,602,007	9,012,247	3,589,760	310,400
EW4	6	BG7	02/15/26	12,904,916	12,669,616	235,300	93,000
EX2	6-3/4	BH5	08/15/26	10,893,818	9,545,818	1,348,000	428,000
EY0	6-1/2	BJ1	11/15/26	11,493,177	10,541,177	952,000	229,600
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,401,671	2,054,400	564,800
FA1	6-3/8	BL6	08/15/27	10,735,756	10,399,756	336,000	30,400
FB9	6-1/8	BM4	11/15/27	22,518,539	22,427,339	91,200	0
FE3	5-1/2	BP7	08/15/28	11,776,201	11,773,801	2,400	2,000
Total Treasury Bonds.....				492,435,002	326,523,813	165,911,189	14,820,852

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²¹
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827WW8	D	8-7/8	912820 AQ0	11/15/98	9,902,875	4,898,075	5,004,800	76,800
XE7	A	8-7/8	AR8	02/15/99	9,719,623	6,482,823	3,236,800	244,800
XN7	B	9-1/8	AS6	05/15/99	10,047,103	4,914,303	5,132,800	56,000
XW7	C	8	AT4	08/15/99	10,163,644	5,681,119	4,482,525	174,975
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,604,747	219,200	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,445,960	4,328,000	16,000
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	7,682,633	2,990,400	44,000
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,376	17,206,376	0	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,855	15,633,855	0	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,213,030	5,283,200	32,000
4G4	AD	5-1/2	CZ8	05/31/00	16,580,032	16,580,032	0	0
4J8	AE	5-3/8	DB0	06/30/00	14,939,057	14,939,057	0	0
4M1	AF	5-3/8	DD6	07/31/00	18,683,295	18,683,295	0	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,124,006	3,956,640	29,920
4Q2	AG	5-1/8	DF1	08/31/00	20,028,533	20,028,533	0	0
4R0	AH	4-1/2	DG9	09/30/00	19,268,438	19,268,438	0	0
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,054,882	4,464,800	150,400
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	50,400
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,823,202	3,489,600	196,800
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,201,558	4,196,525	100,575
4E9	T	5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	9,107,185	3,232,000	280,000
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,259,782	4,966,320	231,360
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,271,197	2,443,200	6,880
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,259,015	1,600,000	4,800
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,919,780	200,800	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,889,507	673,184	28,576
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,126,779	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,560,628	450,400	73,600
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,852,263	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,737,477	217,600	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,409,172	31,200	0
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,664,067	682,400	16,800
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,806,914	27,840	20,560
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,926,186	32,000	3,200
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,612,803	24,000	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,190,961	0	0
Total Treasury Notes.....					944,254,508	882,175,730	62,078,778	1,838,446
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	17,157,403	17,157,403	0	0
2M3	A	3-3/8	BV8	01/15/07	16,251,038	16,251,038	0	0
3T7	A	3-5/8	CL9	01/15/08	17,002,865	17,002,865	0	0
Total Inflation-Indexed Notes.....					50,411,306	50,411,306	0	0
Treasury Inflation-Indexed Bonds:								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8		912803 BN2	04/15/28	16,980,261	16,980,261	0	0
Total Inflation-Indexed Bonds.....					16,980,261	16,980,261	0	0
Grand Total.....					1,504,081,076	1,276,091,109	227,989,967	16,659,298

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Includes \$13,023 million of 4 3/4% Treasury Notes Series T-1998, \$21,221 of 5 7/8% Treasury Notes Series AL-1998 and \$2,101 million of Government Account Series which matured Saturday October 31, 1998. Settlement will be on Monday November 2, 1998.

⁵ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁶ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁷ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions, 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁸ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁹ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

¹⁰ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹¹ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

¹² Redeemable on demand.

¹³ Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹⁴ Redeemable after 6 months from issue date at option of owner.

¹⁵ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁶ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁷ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁸ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁹ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

²⁰ Includes \$13,023 million of 4 3/4% Treasury Notes Series T-1998 and \$21,221 million of 5 7/8% Treasury Notes Series AL-1998 which matured Saturday, October 31, 1998.

²¹ Represents 4 3/4% and 5 3/4% Government Account Series which matured Saturday, October 31, 1998.

²² All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

²³ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²⁴ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

